



November 1, 2023

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended September 30, 2023

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated June 30, 2023, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended September 30, 2023.

The statement of utilization of issue proceeds for the quarter ended September 30, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

**Pradeep Agrawal
Chief Financial Officer**

Encl.: as above

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
ADITYA BIRLA FINANCE LIMITED	INE860H07IO5	Private	Secured NCD	13/07/2023	350	350	No	Not Applicable	-
	INE860H07IO5	Private	Secured NCD	27/07/2023	585	585	No		-
	INE860H07HN9	Private	Secured NCD	27/07/2023	225	225	No		-
ADITYA BIRLA FINANCE LIMITED	INE860H08EI4	Private	Unsecured NCD	30/08/2023	270	270	No	Not Applicable	-
	INE860H08EJ2	Private	Unsecured NCD	04/08/2023	49	49	No	Not Applicable	-

Aditya Birla Finance Limited

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