

## **By Speed Post**

# Notice under Rule 9(1) of Security Interest (Enforcement) Rules, 2002

Date: 21.05.2025

To,

M/s Shivam Industries,
 Through Partner,
 Plot No. A-43/2, Site -4,
 Industrial Area, Sahibabad
 Ghaziabad- U.P. – 201010
 Also At Flat No. G-4, Upper Ground Floor,
 Rear RHS, ABHI Apartment, Plot No. 4/18.
 Sector 5, Rajender Nagar, Ghaziabad, U.P.- 201010

 Mr. Anil Verma, Flat No. G-4, Upper Ground Floor, Rear RHS, ABHI Apartment, Plot No. 4/18. Sector 5, Rajender Nagar, Ghaziabad, U.P.- 201010

Mrs. Sunita Verma,
 Flat No. G-4, Upper Ground Floor,
 Rear RHS, ABHI Apartment, Plot No. 4/18.
 Sector 5, Rajender Nagar, Ghaziabad, U.P.- 201010

SUBJECT: Notice of 15 Days For Sale Under Rule 9(1) of Security Interest (Enforcement) Rules, 2002 For Sale of Secured Asset i.e. All That Part and Parcel of the Mortgaged Property Being "Flat No. G-4, Upper Ground Floor, Rear RHS, ABHI Apartment, Plot No. 4/18, Sector 5, Rajender Nagar, Ghaziabad, U.P. – 201010"

REFERENCE: Loan Account No. ABFLND\_LAP0000031108, ABFLND\_LAP0000033271, ABFLND\_LAP0000097150, ABND\_LAP000000537445

Sir/ Madam,

On account of the amalgamation between Aditya Birla Finance Ltd. and Aditya Birla Capital Ltd. vide the Scheme of Amalgamation dated 11.03.2024 duly recorded in the Order passed by the National Company Law Tribunal - Ahmedabad on 24.03.2025, all SARFAESI actions initiated by Aditya Birla Finance Ltd. in relation to the mortgaged property mentioned below, stands transferred to Aditya Birla Capital ltd., the amalgamated company.



Registered Office:

Indian Rayon Compound, Veraval, Gujarat – 362 266 Tel: +91 28762 43257 CIN: L67120GJ2007PLC058890

**Aditya Birla Capital Limited** 

17, 2nd Floor, Vijaya Building, Barakhamba Road, New Delhi – 110 001.

Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries: care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000



Aditya Birla Capital Limited ("ABCL") is serving upon you the borrowers namely M/s Shivam Industries, Through Partner, Mr. Anil Verma, Mrs. Sunita Verma (hereinafter collectively referred to as the "Borrowers") the present notice for sale of the above noted Secured Asset being "All that part and parcel of the properties bearing no. "Flat No. G-4, Upper Ground Floor, Rear RHS, ABHI Apartment, Plot No. 4/18, Sector 5, Rajender Nagar, Ghaziabad, U.P.—201010" ("Secured Asset") under Rule 9 (1) of the Security Interest (Enforcement) Rules, 2002.

- 1. That after availing the aforesaid loans the Borrowers committed defaults in repayments and in view of the continuous defaults of more than the time period stipulated under the relevant applicable guidelines/circulars for asset classification issued by Reserve Bank of India (RBI), your loan account(s) was classified as Non-Performing Asset (NPA) in accordance with the concerned guidelines issued by Reserve Bank of India (RBI).
- 2. That thereafter, a demand notice dated 15.12.2022 U/S 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) was duly served upon all the Borrowers, however, the Borrowers failed to make the payment of demanded amount i.e. Rs. 1,16,62,586/(Rupees One Crore Sixteen Lakh Sixty Two Thousand Five Hundred and Eighty Six Only) due as on 09.12.2022 within 60 days from the date of the said notice and as such the secured creditor i.e. ABCL has taken physical possession of the Secured Asset in compliance of the provisions of the SARFAESI Act, 2002 and rules framed thereunder.
- 3. Therefore, in exercise of its right as a secured creditor under the provisions of the SARFAESI Act, 2002 and rules framed thereunder, the secured creditor i.e. ABCL has decided to put the Secured Asset on sale by way of public auction through E –auction Mode on 10.06.2025 in compliance of provisions of SARFAESI Act, 2002 and rules frame thereunder.
- 4. Further, please note that in consultation with the Secured Creditor the authorized officer of ABCL has obtained valuation of the Secured Asset from an approved valuer in compliance of Rule 8 (5) of the Security Interest (Enforcement) Rules, 2002 and fixed the reserve price of the Secured Asset as per below break up:

Description of Property	Reserve Price	EMD Amount
"Flat No. G-4, Upper Ground Floor, Rear RHS, ABHI Apartment, Plot No. 4/18, Sector 5, Rajender Nagar, Ghaziabad, U.P. – 201010"	Lakhs Sixty Five Thousand Five	

- 5. Now, please take notice that the said Secured Asset will be sold by the undersigned by E-Auction on 10.06.2025. The inspection of the said secured asset can be done by requesting in advance to Authorized Officer of ABCL between 10.00 AM to 05.00 PM of every Friday.
- 6. The offers for the said Secured Asset should reach the Office of the undersigned along with Demand Draft/ NEFT / RTGS as Earnest Money Deposit on or before 09.06.2025 at Plot No. 17, 2<sup>nd</sup> Floor, Vijaya Building, Barakhamba Road, New Delhi- 110001. The Demand Draft/Pay Order/NEFT/ RTGS should be drawn in favour of "Aditya Birla Finance Limited".
- 7. That this sale notice of 15 days, at pre-sale stage, is being given to the Borrowers in compliance of Rule 9(1) of Security Interest (Enforcement) Rules, 2002 and you are hereby informed and notified that the aforesaid Secured Asset shall be put to sale, in whole, by holding public auction through e-auction mode on "As is where is", "As is what is", and "Whatever there is" basis after 15 clear days from this notice on 10.06.25.

**Aditya Birla Capital Limited** 

17, 2nd Floor, Vijaya Building, Barakhamba Road, New Delhi – 110 001.

Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries: care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office Indian Rayon Compound, Veraval, Gujarat – 362 266 Tel: +91 28762 43257 CIN: L67120GJ2007PLC058890

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- 8. That since the sale of Secured Asset will be effected by holding public auction through e-auction mode, the secured creditor shall cause a public notice as given under Security Interest (Enforcement) Rules, 2002, which is being published in two leading newspapers including one in vernacular language having wide circulation.
- 9. That the attention of the Borrowers is also invited to provisions of sub-section (8) of Section 13 (as amended w.e.f. 01.09.2016) of SARFAESI Act, 2002 in respect of time available, to redeem the secured asset.
- 10. For detailed terms and conditions of the sale, please refer to the link provided in Secured Creditor's website i.e. https://abfl.adityabirlacapital.com/Pages/Individual/Properties-for-Auction-under-SARFAESI-Act.aspx or https://sarfaesi.auctiontiger.net.
- 11. Enclosed is the Sale Notice dated 21.05.2025 in the two Leading Newspaper of Ghaziabad as Annexure -1 & 2.

For Adit Capital Limited

Haya Building, 17,

Barakhamba Road, New Delhi-110001.

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Rules 2014]
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ZONAL OFFICE GURGAON, Plot No. 16, IRCON Tower, 4th Floor, Sector-32, Gurugram-122003

"APPENDIX- IV-A" [See proviso to rule 8 (6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES es intended to be brought to safe farough e-auction mode are enumera.

Name of Detail of Authorized

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No.	Name of the Borrower / Partners / Proprietor / Guarantor / Mortgagor / Director Hypothecator / Lagal Heirs	Details of Immovable/ Movable Property/ies	PROPERTY	Amount of Secured Debt	Money Deposit Min Incremental Account	Papers	Time of e-Auction	Officer with Mob. No.	property, if any known to Bank Not Known to Bank			
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1	Old Furfalbate Branch 1), Birs, Kamissis We MR, Chander Pal (Borrower & Indiagnaph Adores Houseline Gill, Ward No Z. Kallash Nagar Nana Abasalipa Philitab, Palea, Maryana 1-(21)22 Jah Chander Pale Sib S. Seri (Borrow) Address: House No. 601- Ward No Z. Kallash Nagar, Nee Abasalipar Phalata, Palea, Hanyana -(21)102, 31 Sh Ishahanda Singh, Sib Sh, Palea chand (Gazzando) Address: 1-No. 9-Pillik, Ward No. 15-No. Vibra, Shatigyan, Dalsai-12/102, 53 Br. Rajeves Singh, Sib Sh. Rija Mohan (Quaranter) Address 1-No. 50. No. No. 61, No. 51 Shatigyan Shatigyan No. 15-No. 51 Shatigyan No. 15-No. 51 Shatigyan No. 51 Shatigya	Equitable Mortgage of Residential Property located at Khewati Khala no. 222-227 Musti no. 41 Kila no. 17 (3-11). Kalasa Nager Mare no. 17 (4-11). Kalasa Nager Mare no. 17 (4-11). Kalasa Nager Mare no. 17 (4-11). Kalasa Nager Mare no. 17 (4-11). Mare no. 17 (4-11). M		Rs. 27,97.983/- as on 16.05.2025 with further interest, costs other charges and expenses thereon from 17.05.2025.	Rs.1,40,000/- Rs.25,000-	18.05.2025 (Time : 10.00 am to 4.00 pm)	25.95.2025 from 11:90 AM to 5:00 PM (with undimited extension of 10 minutes' duration each till the conclusion of the sale)	HEM PAL MEEMA, Mobile Mo, 993933164 Branch Manager NANCY SINGH, Modile Mo. 7346226377	NEI to the knowledge of Authorised Officer	East Production		Bounes La Nove I response

toct Helpdesk No. 8291220226

ograph of the property and auction terms and 2. Bidders are advised to use Property ID No Date : 17.05.2025, Place : Haryans

### **GUJARAT INTERNATIONAL FINANCETEC-CITY** COMPANY LIMITED (GIFTCL)

E-Tender Notice for Invitation to Bid for Selection of Supplier for the Supply of G-ignal International Finance Tec-City Company Limited Invite bids from reputed, qualified, ex-ancially sound Supplier to the billowing supply.

Name of Supply	Estimated Cost	Duration	Online availability of Bid Document	Last Date of Online Bid Submission	Last Date of Physical Bid Submission
Supply of BTU Meters for Residential Units in DTA area of GIFT City (Bid Reference No.: GIFT/ENG/MECH/SC/2025/02)	Rs.1.24 Cr. (Excluding GST)	12 (Twelve) Months	21st May 2025 10 18th June 2025 up 10 17:00 hrs	19th June 2025 up to -15:00 hrs	20th June 2025 up to 15:00 hrs
Bid document may be down Tender fee of Bid document drawn in favor of "Gujarat I further details and updates Contact Person:	tis Rs. 10,000 International	/- payable in Finance Te	the form of Demo	and Draft / Banker Limited" payat	's Cheque / Pay Orde

aging Director & Group CEO

Gujarat International Finance Tec-City Company Limited (GIFTCL) EPS - Building No. 49A, Block 49, Zone-64, Gyan Marg, GIFT City, Gujarat, INDIA. Pm-382050.

Tel: +91 79 61708300; CIN: U75100GJ2007SGC051160

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JSK Bank Jammu & Kashmir Ba

Description of the Immovable Property

ate : 19.05.2025

Registered office Corporate Hendquarters M.A. Road, Sinusgar 190001 Knahmir, India T. 461 (0)194 2451 930-35 5 +91 (0)194 246 1926 CNI. L65110,KH938SDC000048 Endegisteraliseon W. www.jabank.net

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18. ATS Advange, Thei No. 17. Allorius Manuf-Li Indicaparane, Ghazilatada, UP With

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Authorised Officer, State Bank of India Date: 16.05.2025, Place: Dollar

on Notice (For Immovable Property) kinds 8-() florest Officer of BFL Home Finance Limited if present Annu whisalor and Reconstruction of Financial Assets and Enforcement of under section 13 (7) read with Rise 3 of the Security Interest (Enforcement on the control of the company to the forcess) followed the control of the company to the forcess (C. Browness meet to the bottower and the public in general fluid the under typed has bested the forces confirmed on him under Section 13.4) of the said hereby confirmed and him under Section 13.4) of the said Order to extract of the control of t

CAPITAL PROTECTING INVESTING FINANCING AD

सेन्ट्रल बैंक ऑफ इंडिया Central Bank of India POSSESSION NOTICE (For Immovable Preperty)
Appandix-IV [See Rule - 8(1.)] A\* [See proviso to rule 9(1) Security Interest Sale Notice For Sale of Immovable Pro BBANCH OFFICE: BLOCK 8, GANGA WHANL GONTLUMN, UT-1009POSSESSION NOTICE (Feet Immorrhal) Trobatily 1
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Raising Road Branch,
the Parliament Street, PTI Building
New Delhi-110001, Mob-356062511
E-mail: cb2511@canarabank.com

The under mentioned persons are hereby informed that they have falled to pay off the famility in the ioan account Notices sent to them by Registrate Post have been returned underlined in the Basic They are therefore inquisited your off the habit of and other changes and indexes they provide securities on the text Post 27 May 2023. This yair with it said securities will be adult by the Basic in public aution at the cost off the between the Basic's premises (on like ) and 0.00 Mr. on 28 May 2023 or on any other convenient date the residue various target more indices in the 0.00 Mr. on 28 May 2023 or on any other convenient date the residue various target more indices the format of the second of the control of the second o

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**Description of Property** 

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DATE: 17.05.2025, Authorized Utilices. PLACE: NOIDA Bank of Boroda

E-AUCTION

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(Sale through E-Auction only)

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[APPENDIX-IV.A] SALE NOTICE FOR SALE OF INMOVABLE PROPERTY

In lotice for last of immovable Assist under the Securitation and Reconstruction of Financial Assets and Enforcement

E-Auction Sale Notice for Sale of Immercable Assets under the Securifisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2022 rand with previse to Rule 18() of the Security Interest (Enforcement) Rules, 2022.

Notice to hereby given to the public in permantal and provision to Rule 18() of the Security Interest (Enforcement) Rules, 2022.

Notice to hereby given to the public in permantal and provisions the Destroyer Governance Acts and Enforcement Rules, 2022.

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on of Property, Reserve Price, Earnest Money an	nd other details are mention	ned below against the property.		
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ial Flat No. 403 & 404, 4th Floor, Navierti Arcade, Justiant Lok-III, Sector-55, Gurugaon admeasuring			12.06.2025 at 11.00 AM	Rs.1,65,00,000/- Rs.16,50,000/-
in the Name of Mis Lateral Enterprises Pvt. Ltd. erty is in Physical Possession of the Bank		Beneficiary Punjab & Sind Bank IFSC-PSIB0000612	to 4.00 PM	Rs.1,00,000/- (Each Bid
ed terms and conditions of the sale contact AUTHO	RISED OFFICER Sh Print	W Rai Man No. 8/90172725718 Propose Chose	Mob No 90152	85882).

epaper.financials DATE: 19.05.2025, PLACE: NEW DELHI

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DESCRIPTION OF PROPERTY
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DESCRIPTION OF PROPERTY.

All the properly and parcel of immovable properly situated at House No.B-229-A, Khasra No.1335, Panchvalt Colony, Village - Dundahera Pargana - Loni, Tehall & Distt-Willage - Dundahera Pargana - Loni, Tehall & Distt-West-Road 24 Feel Shid 37 Feel 2 Inch

East Road 24 Feel Shid 37 Feel 2 Inch

North: Pick No. 22 OS Side 25 Feel 6 Inch

North: Pick No. 22 OS Side 25 Feel 6 Inch

North: Plot No.B 230 Side 28 Fee South: Road 24 Feet Side 5 Feet

AUTHORISED OFFICER, PUNJAB & SING BANK

Sr No.	Name of Family Trust	Name of Beneficiary	No. of Equity Shares held	Date of Acquisition of Equity Shares
	PSP Family Trust	Primary Beneficiary: Mrs. Shilpaben P. Patel & Secondary Beneficiary: Mr. Sagar P. Potel	20,000	20.06.2022
2	PPP Family Trust	Primary Beneficiary: Mrs. Shilpaben P. Patel & Secondary Beneficiary: Mrs. Pooja P. Patel	25,000	30.06.2022
3	SPP Family Trust	Primary Beneficiary; Mr. Praheladbhai S. Patel & Secondary Beneficiary; Mr. Sagar P. Patel	45,399	21.06.2022, 22.06.2022, 23.06.2022, 24.06.2022 & 27.06.2022

Note. All Equity Shares hald by the aforesaid family trusts were acquired through market purchase and accordingly, the aforesaid family frusts became part of the promotor group of the Target Company, and there was no specific exemption required from SEBI for acquisition of Equity Shares by the aforesaid family trusts.

Paragraph (21) has been added under Part V (Background of the Targe Company) of the LoF as follows:

"Since the listing of the equity shares of the Target Company on May 29 2017, the following imports have been filed by the Target Company under Regulations 10(5), 10(6) and 10(7) of the SEBI (SAST Regulations):

- Regulations 10(3), 10(8) and 10(7) of the SEBI (SAST) Regulations, Report-deted July 02, 2019, under Regulation 10(7) of SEBI (SAST) Regulations perfaining to inter-se transfer of 3,476,400 equity shares (9.66%) among the immediate relatives of Prahafadhai S. Patel and among the immediate relatives who are promoter and members of promoter group of the Target Company by way of gift made pursuant to Regulation 10(1)(e)(i) of the SEBI (SAST) Regulations;
- (e) Disclosure dated June 24, 2019, under Regulation 10(6) of SEBI (SAST) Regulations to Slock Exchanges in respect to acquisition made in reliance upon exemption provided for in Regulation 10 of the SEBI (SAST) Regulations and Regulations; and
- (ii) Disclosure dated June 10, 2019, under Regulation 10(5) of SEBI (SAST) Regulations for intimation: to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (SAST) Regulations."
- (xl) Paragraph (22) has been added under Part V (Background of the Target Company) of the LoF as follows:

Company) of the LoF as follows:

As on the date of the Letter of Offer, the Acquirer its directors or key employees do have any relationship with or interest in the Target Company and/or its promoters (including the Seller), directors, KMPs or their immediate relatives, other than: (i) the transactions contemplated under the SPA and the SPAL, and (ii) occasional commercial and business transactions including but not limited to construction works for vanous projects between the Target Company and certain members of the Adam group in the normal course of business and undertaken at arm's length price, and through a tendening process, wherein the Target Company fad submitted its bid-as per las standard building criteria which it generally applies while bidding for other projects. The Target Company was selected as a contractor by Adam group based on its februical qualifications among other factors. Further, Adam group was not a related party of the Target Company at the time of receapt of the past projects. Self forth below are the details in respect of revenue derived by Target Company from Adam group as a percentage of its total revenue, during FV 2021-22, FV 2022-23 and FV 2023-24.

Customer Name	2021-22 (in INR Lakhs)	2022-23 (in INR Lakhs)	2023-24 (in INR Lakhs)
Total Revenue	1,74,875.89	1,92,664.91	2,46,249.80
Revenue from Adani group projects	7,480.36	22,352.11	26989.77
% Contribution in total revenue from Adani group projects.	4.28%	11.60%	10.96%
% Contribution in total revenue from non-Adani group projects	95,72%	88.4%	89.04%"

(xii) Paragraph (A)(6) has been added under Part VII (Offer Price and Financial Arrangements) of the LoF as follows:

Arrangements) of the LoF as follows:

The Sale Price for the acquisition under the Share Purchase Agreement triggering the Open Offer Le. INR 575 (Indian Rupees Five Hundred Seventy Five) per Equily Share of the Target Company, is a negotiated and commercially agreed price between the Acquirer and the Seller. In view of the parametees-considered and presented in the table in Paragraph 5 above. the Other Price pier Equily Share, under Regulation 8(2) of the SEBI (SAST) Regulations, is the highest of item numbers 1 to 6 above. Le. INR 642.06 (Indian Rupees Six Hundred Forty Two and Paise Six) per Equity Share, and the same has been certified by Baris S. Mehta & Co. by why of a certificate dated holvember 19, 2024.\*

(xlii) Paragraph (B)(6) has been added under Part VII (Offer Price and Financial Arrangements) of the LoF as follows:

\*K.J. Shelh & Associates, Chartered Accountants (firm registra K.J. Shell's Aksosiates, Chattered Accountains jurin registration inners. 0118598W and membership number: 031784/ having their office at 907. Allanic Commercial Tower, R.B. Mehta Merg, Chatkopar (E), Mumbai 400 077, telephone no. 912 24015 5837, has vide certificate dated November 19. 2024, certified that the Acquiere has firm financial arrangements through verifiable means to meet its payment obligations under this Open Ofter Furthermore, Smit S. Shali & Co., Chartered Accountants (firm registration number: 157212W and membership number: 172011) having their office at A-13 New Manhattan Building, Opp. HCG Hospital. Mithakhali, Ahmedabad - 380006, has vide certificate dated November 19. 2024, certified that liquid assets as mentioned in the equity commitment letter dated November 19, 2024 are available with APPL."

(xiii)Paragraph (B)(4) has been added under Part VIII (Terms and Co the Open Offer) of the LOF as follows:

The Public Announcement, the Detailed Public Statement, the Draft Letter of Offer and the Letter of Offer and the Form of Acceptance-cum-Acknowledgement will also be available on SEBI's website (www.esbi. gov/n). In case of non-receipt of the Letter of Offer, Public Shareholders, ancluding those who have acquired Equity Shares after the Identified Date, if they so desire, may downhout the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from SEBI's website.

(xliv)Paragraph (B)(5) has been added under Part VIII (Terms and Conditions of the Open Offer) of the LOF as follows:

"In the event any change or modification if made to the Form of Acceptance-cum-Acknowledgement or if any condition is inserted therein by the eligible Public Shervholder, then the Manager, the Acquires the Acquired acceptance of this Offer by such eligible Public Shareholder."

(xiv) Paragraph (B)(6) has been added under Part VIII (Terms and Conditions of the Open Offer) of the LOF as follows;

\*The acceptance of this Offer by Public Shareholders must be unconditional, absolute and unqualified. Any acceptance to this Offer which is conditional or incomplete in any respect will be rejected without assigning any reason whatscever.\*

## Details regarding the status of statutory and other approva

- Detain regarding in status of status of success approximation of the Underlying Transaction and the Open Offer is subject to the receipt of the Required Statutory Approvals which have been roceived. The approval of the Competition Commission of India under the Competition Act, 2002 was received on March 4, 2025.
- compension Act, 2002 was received on March 4, 2025.

  As on the date of the LoF, save for the Required Statutory Approvals which have been received, no other statutory approvals are required by the Acquirer to complete this Offer However, in case of any further statutory approvals (other than the Requisite Statutory Approvals, that have been obtained) being required at a later date, this Offer will be subject to such approvals. approvals.
- approvals.

  The Acquirer will have the right to withdraw this Open Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event that any statutory or regulatory approvals (other than the Requisite Statutory Approvals, that have been obtained) which become applicable and are required to be obtained by the Acquirer prior to completion of the Offer are not received or are refused for any reason, in the event of a withdrawal of the Open Offer, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same Newspapers in which this Detailed Public Statement has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Tardet Company at its received office, in case of delay in receipt of any announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office, in case of delay in receipt of any statutory approval(s) that may be required by the Acquirer for the Open Offer, SEBI may, it satisfied, grant extension of time to the Acquirer for making payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Open Offer.

#### Revised Schedule of Activities:

The LoF has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below:

Sr. No.	Activities	Original Schedule of Activities (as disclosed in the Draft Letter of Offer) (Day and Dates')	Revised Schedule of Activities (Day and Dates)
1.	Issue of Public Announcement	Tuesday, November 19, 2024	Tuesday, November 19, 2024
2.	Publication of the Detailed Public Statement in newspapers	Wednesday, November 27, 2024	Wednesday, November 27, 2024
3.	Last date of filing of the Draft Letter of Offer with SEBI		Wednesday, December 04, 2024
4.	Last date for public announcement for competing offer(s)**		Wednesday, December 18, 2024
5.	Identified Date for determining shareholders to whom Letter of Offer shall be sent		Wednesday, May 7, 2025
6.	Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Thursday, December 26, 2024	Monday, May 5, 2025***
7.	Dispatch of Letter of Offer to the Public Shareholders whose names appear on the register of members on the Identified Date, and to Stock Exchanges and Target Company and Registrar to issue a dispatch completion certificate	Monday, December 30, 2024	Thursday, May 15, 2025

Sr. No.	Activities	Original Schedule of Activities (as disclosed in the Draft Letter of Offer) (Day and Dates')	Revised Schedule of Activities (Day and Dates)
8.	Last Date by which the committee of the independent directors of the Tariget Company shall give its recommendation to the Public Shareholders for this Open Offer	Friday, January 03, 2025	Tuesday, May 20, 2025
9.	Last date for upward revision of the Offer Price / the Offer Size	Monday, January 06, 2025	Wednesday, May 21, 2025
10.	Date of publication of opening of Open Offer public announcement in the Newspapers in which the Detailed Public Statement has been published	Monday, January 06, 2025	Wednesday, May 21, 2025
11.	Date of commoncement of the Tendering Period ("Tendering Period Opening Date")	Tuesday, January 07, 2025	Thursday, May 22, 2025
12.	Date of closure of the Tendering Period ("Tendering Period Closing Date")		Wednesday, June 4, 2025
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	2025	Wednesday, June 18, 2025
14.	Last date for publication of post-Open Offer public announcement in the Newspapers in which the Detailed Public Statement has been published	2025	Wednesday, June 11, 2025

- Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders are eligible to participate in the Offer any time during the Tendering Period.
- The original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and were subject to receipt of relevant approvals from various statutory? regulatory authorities
- There was no competing offer to the Acquirer's Offer
- Actual date of receipt of SEBI Comments Letter dated April 30, 2025.
- atch of the LoF has been completed on Thursday, May 15.
- Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

- Other Information:
  The Acquirer and its directors accept full responsibility for the information contained in his Pre-Offer Adventisement cum Corrigendum (other than such information as has been obtained from public sources or provided or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer. The Acquirer will be severally and jointly responsible for ensuring compliance with the applicable SEBI (SAST) Regulations:
- (b) All references to "Rs." or "INR" are references to the Indian Rupees This Pre-Offer Advertisement-cum-Corrigendum is expected to be available on the SEBI website at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>.

ed on behalf of the Acquirer by the Manager to the Offer

Manager to the Offer	Registrar to the Offer			
O ICICI Securities	MUFG			
ICICI Securities Limited	MUFG Intime India Private Limited			
ICICI Venture House,	(Formerly Known as "Link Intim-			
Appasaheb Marathe Marg,	India Private Limited")			
Prabhadevi,	C-101, 1st Floor, 247 Park,			
Mumbai 400 025,	Lai Bahadur Shastri Marg.			
Maharashtra, India	Vikhroli (West).			
Contact Person:	Mumbai 400 083,			
Hitesh Malhotra / Namrata Ravasia	Maharashtra, India			
Tel; +91 22 6807 7100,	Contact Person: Pradnya Karanjeka			
Fax: +91 22 6807 7801	Tel: +91 8108114949			
E-mail: psp.openoffer@	Fax: +91 22 4918 6060			
icicisecurities.com	E-mail: pspprojects.offer@linkintime			
Website: www.icicisecurities.com	co.in			
SEBI Registration Number:	Website: www.in.mpms.mufg.com			
INM000011179	SEBI Registration Number:			
The state of the s	INR000004058			

IndusInd Bank 🔞

क्षआरआर पूप, 11वीं मंजिल, हवात रीजेसी कॉम्प्लेक न्यू टॉवर, भीकाजी कामा प्लेस, नई दिल्सी- 11006

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सीमितिया 2002 (जिसिम्बारमा) में मान मान 1509 के मिति ने पूर्वावी के प्राप्त कर प्रतिकृति के प्रति के प्रतिकृति के प्रतिकृ

. केमां को प्रका दिरामाना, प्रना 2. वर्ष प्रण्याची, १-७१, पुण्यके निवार, पुण्यके निवार, केमापुर, पार पर्वेण विल्की-3. को निवार कृष्णा पर्वेण्य, प्रवार पंता ४३६, जिस प्रकार क्या देए, केमार ५, प्रकारण, प्रतिस्कृतिक परियोगीको

श्रंतिकों का विकास स्थान पान 2465, टाइंट स्थाइटी, केवट 25 डाडींगर क्षेत्र कोश्यंत्व, क्षेत्रकट, देशक कोश्यंत्व, क्षेत्रकट 200 वर्ग यह के राजे अधिवर्त जा। चीलक/बंधकका रेणु स्वयत्वर्ग

रणीयन कर्नावर्त और गरंदर व रेडक्क्ट्रांस की इन मेदिन के इकारण की सिंप में 60 दिनों के संदर कराण तीन तवा कारी के पिर उसारी तरि है पिराने अवस्था होने या, गार्थानी सीमिन्स, 2002 की बात 13 मी गम-बात (4) के संस्था 60 दिनों की जावीर के बाद अवसरी का को अवस्थी।

प्रांतक ज्यान समार के वि

CAPITAL PROTECT

वल संपत्ति की बिज़्बे के लिए बिज़ी सुवना

s तिर् कृत्या सुर्वका प्रणापना धी com:Pages/ladis/deal/Properties-for-lanctioniges and पर दिए गए थिए का रेर प्राधिकृत अधिकारी, (आदिन विकृता

Burney,

Date : May 20, 2025

पशुपति एक्रिसॉन लिमिटेड CN-1.5942/PH35PC095532 वांतर काणीपुर केंद्र ज्यूदारा जिला खेणसब्द (द. प्र.) रेट कार्यातव १पन-१६ करोट सक्रंस (मेटिन कर्मस्) 10 ००१ कोर में 31:31-3727/30) केंद्र में 31-11-1827/47



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F.			ापाडी समाप		्यर्थ र	पाप
u.		31.43.2025 VOING	31.12.3024 अपरीक्षित	31.43.2024 परीक्षित	31.43.3025 परोक्ति	अरोधित परीधित
1	परिवासनी से कुल आप	172.01	176.39	179,60	632.80	586,00
2.	अवधि हेतु हुळ ताथ (कर अस्त्रधारण या/और अस्त्रधारण मदी सं पहरो)	15.25	13.65	17.03	47.72	18.40
	अवधि हेतु शुद्ध लाभ (संर, अताधारण वा/और अराज्यारण भर्दी के पाद)	15.25	13.65	17.03	47.72	18.40
	अकी कु कर में बद बुद त्यन (अनक्ष्यतन वा/और अल्ब्याच्या मदी के बाद)	11.27	10.13	12.51	35.38	13.19
5.	अवधि हेतु कुल ब्यापक जाव (अवधि हेतु लाभ (कर के बाद) शामिल एवं अन्य ब्यापक जाव (कर के दाद))	11.34	10.10	12.21	35.37	13.08
6. 7.	पुक्ता इक्विटी शेवर कृंगी (अधित मृत्य स. १६८ प्रति) अन्य इक्विटी तुनकृत्यकन तिवर्ष का प्रदक्त)	89.14	89.14	89.14	89.14 275.00	89.14 239.63
8.	आप प्रति शंबर (क. 10- प्रति) मूल	1.26	1,14	1.40	3.97	1.48
	वरतः :	1.26	1,14	1.40	3.97	1.48

श्यान : नई दिल्ली दिनांक : 19 मई, 2025



